



NEWS RELEASE

Oct 08, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Mitsubishi UFJ Financial Group, Inc.

RATIONALE:
Japanese only

R&I RATINGS:

ISSUER: Mitsubishi UFJ Financial Group, Inc. (Sec. Code: 8306)
Unsec. Sub. Bonds with a Write-off Clause No.14 (Perp.)

RATING: A-, Assigned

ISSUE AMOUNT (mn): JPY 40,000

ISSUE DATE: Oct 15, 2021

MATURITY DATE: Not defined

SUPPORT: Unsecured

NOTE: Optional redemption may be made on or after January 15, 2032 subject to certain conditions.

ISSUER RATING: A+

RATING OUTLOOK: Stable

ISSUER RATING: AA-

RATING OUTLOOK: Stable

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