



# NEWS RELEASE

Oct 01, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

**ISSUER:** **Nomura Europe Finance N.V.**  
**Nomura Global Finance Co., Ltd.**

**RATIONALE:**  
Japanese only

**R&I RATINGS:** As of Sep 30, 2021

**ISSUER:** **Nomura Europe Finance N.V.**  
**Nomura Global Finance Co., Ltd.**  
**Euro Note Prog.**

**ISSUE LIMIT (mn):** Nomura Europe Finance N.V.: USD 23,000 or its equivalent in other currencies (Unchanged)  
Nomura Global Finance Co., Ltd.: USD 3,000 or its equivalent in other currencies --> USD 7,000 or its equivalent in other currencies

**ARRANGED DATE:** Sep 30, 2021

**SUPPORT:** Guaranteed by Nomura Holdings, Inc. (NHI) or guaranteed by NHI and Nomura Securities Co., Ltd. (NSC) on a joint and several basis

**RATING:** **The portion guaranteed by NHI: A, Affirmed**  
**The portion guaranteed by NHI and NSC on a joint and several basis: A+, Affirmed**

A credit rating for a medium-term note (MTN) program is assigned to the program and not to individual notes issued under the program. The credit rating of individual notes is generally the same as that of the program. As regards credit-linked notes, index-linked notes or other notes, however, there are some cases where the rating on each note will not be on par with the program or no rating will be assigned, depending on the details of the individual note contract. Upon the issuer's request, R&I may assign a credit rating to individual notes issued under the program.

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Credit ratings are R&I's opinions on an issuer's general capacity to fulfill its financial obligations and the certainty of the fulfillment of its individual obligations as promised (creditworthiness) and are not statements of fact. Further, R&I does not state its opinions about any risks other than credit risk, give advice regarding investment decisions or financial matters, or endorse the merits of any investment. R&I does not undertake any independent verification of the accuracy or other aspects of the related information when issuing a credit rating and makes no related representations or warranties. R&I is not liable in any way for any damage arising in relation to credit ratings (including amendment or withdrawal thereof). As a general rule, R&I issues a credit rating for a fee paid by the issuer. For details, please refer to <https://www.r-i.co.jp/en/docs/policy/site.html>.

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