



NEWS RELEASE

Jul 09, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Aichi Prefecture

RATIONALE:
Japanese only

R&I RATINGS:

ISSUER: Aichi Prefecture

Private Placement Pref. Bonds No.3 (FY2021)

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 2,500

ISSUE DATE: Jul 20, 2021

MATURITY DATE: Jul 19, 2041 (Final maturity date)

SUPPORT: Unsecured

NOTE: From January 2022, the bonds will be redeemed in installments of JPY 250,000 per bond (JPY 10,000,000) on the 20th of January and July of each year, and the remaining amount will be redeemed on July 19, 2041.

ISSUER RATING: AA+

RATING OUTLOOK: Stable

R&I RATINGS:

ISSUER: Aichi Prefecture

Private Placement Pref. Bonds No.4 (FY2021)

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 2,500

ISSUE DATE: Jul 20, 2021

MATURITY DATE: Jul 19, 2041 (Final maturity date)

SUPPORT: Unsecured

NOTE: From January 2022, the bonds will be redeemed in installments of JPY 250,000 per bond (JPY 10,000,000) on the 20th of January and July of each year, and the remaining amount will be redeemed on July 19, 2041.

ISSUER RATING: AA+

RATING OUTLOOK: Stable

■Contact : Sales and Marketing Division, Customer Service Dept. TEL.+81-(0)3-6273-7471 E-mail. infodept@r-i.co.jp
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Credit ratings are R&I's opinions on an issuer's general capacity to fulfill its financial obligations and the certainty of the fulfillment of its individual obligations as promised (creditworthiness) and are not statements of fact. Further, R&I does not state its opinions about any risks other than credit risk, give advice regarding investment decisions or financial matters, or endorse the merits of any investment. R&I does not undertake any independent verification of the accuracy or other aspects of the related information when issuing a credit rating and makes no related representations or warranties. R&I is not liable in any way for any damage arising in relation to credit ratings (including amendment or withdrawal thereof). As a general rule, R&I issues a credit rating for a fee paid by the issuer. For details, please refer to <https://www.r-i.co.jp/en/docs/policy/site.html>. © Rating and Investment Information, Inc.

R&I RATINGS:

ISSUER:	Aichi Prefecture
	Private Placement Pref. Bonds No.5 (FY2021)
RATING:	AA+, Assigned
ISSUE AMOUNT (mn):	JPY 2,500
ISSUE DATE:	Jul 20, 2021
MATURITY DATE:	Jul 19, 2041 (Final maturity date)
SUPPORT:	Unsecured
NOTE:	From January 2022, the bonds will be redeemed in installments of JPY 250,000 per bond (JPY 10,000,000) on the 20th of January and July of each year, and the remaining amount will be redeemed on July 19, 2041.
ISSUER RATING:	AA+
RATING OUTLOOK:	Stable

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