

Jun 08, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

**ISSUER:** ORIX Corp.

**RATIONALE:**  
Japanese only

**R&I RATINGS:**

**ISSUER:** ORIX Corp. (Sec. Code: 8591)  
**Unsec. Str. Bonds No.203 (Green Bonds)**  
**RATING:** AA-, Assigned  
**ISSUE AMOUNT (mn):** JPY 20,000  
**ISSUE DATE:** Jun 22, 2021  
**MATURITY DATE:** Jun 22, 2028  
**SUPPORT:** Unsecured  
**ISSUER RATING:** AA-  
**RATING OUTLOOK:** Stable

**R&I RATINGS:**

**ISSUER:** ORIX Corp. (Sec. Code: 8591)  
**Unsec. Str. Bonds No.204**  
**RATING:** AA-, Assigned  
**ISSUE AMOUNT (mn):** JPY 10,000  
**ISSUE DATE:** Jun 14, 2021  
**MATURITY DATE:** Jun 12, 2026  
**SUPPORT:** Unsecured  
**ISSUER RATING:** AA-  
**RATING OUTLOOK:** Stable

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Credit ratings are R&I's opinions on an issuer's general capacity to fulfill its financial obligations and the certainty of the fulfillment of its individual obligations as promised (creditworthiness) and are not statements of fact. Further, R&I does not state its opinions about any risks other than credit risk, give advice regarding investment decisions or financial matters, or endorse the merits of any investment. R&I does not undertake any independent verification of the accuracy or other aspects of the related information when issuing a credit rating and makes no related representations or warranties. R&I is not liable in any way for any damage arising in relation to credit ratings (including amendment or withdrawal thereof). As a general rule, R&I issues a credit rating for a fee paid by the issuer. For details, please refer to <https://www.r-i.co.jp/en/docs/policy/site.html>.  
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**R&I RATINGS:**

<b>ISSUER:</b>	<b>ORIX Corp. (Sec. Code: 8591)</b>
	<b>Unsec. Str. Bonds No.205 (Green Bonds)</b>
<b>RATING:</b>	<b>AA-, Assigned</b>
<b>ISSUE AMOUNT (mn):</b>	JPY 10,000
<b>ISSUE DATE:</b>	Jun 14, 2021
<b>MATURITY DATE:</b>	Jun 14, 2028
<b>SUPPORT:</b>	Unsecured
<b>ISSUER RATING:</b>	AA-
<b>RATING OUTLOOK:</b>	Stable

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