



NEWS RELEASE

May 25, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Mitsubishi UFJ Financial Group, Inc.

RATIONALE:
Japanese only

R&I RATINGS:

ISSUER: Mitsubishi UFJ Financial Group, Inc. (Sec. Code: 8306)

Unsec. Sub. Bonds with a Non-viability Write-off Clause No.28

RATING: A+, Assigned

ISSUE AMOUNT (mn): JPY 20,000

ISSUE DATE: Jun 01, 2021

MATURITY DATE: May 30, 2031

SUPPORT: Unsecured

ISSUER RATING: Mitsubishi UFJ Financial Group, Inc.

A+

RATING OUTLOOK: Stable

ISSUER RATING: MUFG Bank, Ltd.

AA-

RATING OUTLOOK: Stable

■Contact : Sales and Marketing Division, Customer Service Dept. TEL. +81-(0)3-6273-7471 E-mail. infodept@r-i.co.jp
■Media Contact : Corporate Planning Division (Public Relations) TEL. +81-(0)3-6273-7273

Rating and Investment Information, Inc. TERRACE SQUARE, 3-22 Kanda Nishikicho, Chiyoda-ku, Tokyo 101-0054, Japan <https://www.r-i.co.jp>

Credit ratings are R&I's opinions on an issuer's general capacity to fulfill its financial obligations and the certainty of the fulfillment of its individual obligations as promised (creditworthiness) and are not statements of fact. Further, R&I does not state its opinions about any risks other than credit risk, give advice regarding investment decisions or financial matters, or endorse the merits of any investment. R&I does not undertake any independent verification of the accuracy or other aspects of the related information when issuing a credit rating and makes no related representations or warranties. R&I is not liable in any way for any damage arising in relation to credit ratings (including amendment or withdrawal thereof). As a general rule, R&I issues a credit rating for a fee paid by the issuer. For details, please refer to <https://www.r-i.co.jp/en/docs/policy/site.html>.

©Rating and Investment Information, Inc.