

May 12, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: Saitama Prefecture

RATIONALE:

Japanese only

R&I RATINGS:

ISSUER: Saitama Prefecture

Pref. Bonds No.3 (FY2021)

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 20,000

ISSUE DATE: May 26, 2021

MATURITY DATE: May 26, 2031

SUPPORT: Unsecured

ISSUER RATING: AA+

RATING OUTLOOK: Stable

R&I RATINGS:

ISSUER: Saitama Prefecture

20-year Pref. Bonds No.28

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 20,000

ISSUE DATE: May 21, 2021

MATURITY DATE: May 21, 2041

SUPPORT: Unsecured

ISSUER RATING: AA+

RATING OUTLOOK: Stable

■Contact : Sales and Marketing Division, Customer Service Dept. TEL.+81-(0)3-6273-7471 E-mail. infodept@r-i.co.jp
■Media Contact : Corporate Planning Division (Public Relations) TEL.+81-(0)3-6273-7273

Rating and Investment Information, Inc. TERRACE SQUARE, 3-22 Kanda Nishikicho, Chiyoda-ku, Tokyo 101-0054, Japan <https://www.r-i.co.jp>

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NEWS RELEASE

R&I RATINGS:

ISSUER: Saitama Prefecture
20-year Scheduled Repayment Pref. Bonds No.11

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 20,000

ISSUE DATE: May 21, 2021

MATURITY DATE: May 21, 2041 (Final maturity date)

SUPPORT: Unsecured

NOTE: From November 2021, the bonds will be redeemed in installments of JPY 250,000 per bond (JPY 10,000,000) on the 21st of May and November of each year, and the remaining amount will be redeemed on May 21, 2041.

ISSUER RATING: AA+

RATING OUTLOOK: Stable

R&I RATINGS:

ISSUER: Saitama Prefecture
30-year Scheduled Repayment Pref. Bonds No.8

RATING: AA+, Assigned

ISSUE AMOUNT (mn): JPY 20,000

ISSUE DATE: May 21, 2021

MATURITY DATE: May 19, 2051 (Final maturity date)

SUPPORT: Unsecured

NOTE: From November 2021, the bonds will be redeemed in installments of JPY 166,660 per bond (JPY 10,000,000) on the 21st of May and November of each year, and the remaining amount will be redeemed on May 19, 2051.

ISSUER RATING: AA+

RATING OUTLOOK: Stable

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