



NEWS RELEASE

Apr 26, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: ORIX Corp.

RATIONALE:
Japanese only

R&I RATINGS:

OBLIGOR: ORIX Corp. (Sec. Code: 8591)
Sub. Term Loan

RATING: **A, Assigned**

AMOUNT (mn): JPY 10,000

LOAN EXECUTION DATE: Apr 30, 2021

MATURITY DATE: Apr 30, 2081

SUPPORT: Unsecured

ISSUER RATING: AA-

RATING OUTLOOK: Stable

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