

Apr 15, 2021

Rating and Investment Information, Inc. (R&I) has announced the following:

ISSUER: ORIX Corp.

RATIONALE:

Japanese only

R&I RATINGS:

ISSUER: ORIX Corp. (Sec. Code: 8591)
Unsec. Str. Bonds No.201

RATING: AA-, Assigned

ISSUE AMOUNT (mn): JPY 25,000

ISSUE DATE: Apr 21, 2021

MATURITY DATE: Apr 21, 2026

SUPPORT: Unsecured

ISSUER RATING: AA-

RATING OUTLOOK: Stable

R&I RATINGS:

ISSUER: ORIX Corp. (Sec. Code: 8591)
Unsec. Str. Bonds No.202

RATING: AA-, Assigned

ISSUE AMOUNT (mn): JPY 15,000

ISSUE DATE: Apr 21, 2021

MATURITY DATE: Apr 21, 2031

SUPPORT: Unsecured

ISSUER RATING: AA-

RATING OUTLOOK: Stable

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