



NEWS RELEASE

Mar 4, 2010

R&I Withdraws Rating: Seirei Shitei Toshi CLO No.2 Sub

Rating and Investment Information, Inc. (R&I) withdrew the following rating at the applicant's request.

INSTRUMENT NAME: Seirei Shitei Toshi CLO No.2
Subordinated Beneficial Interest
TRUSTOR: Forest Corporation (Tokyo Branch)
TRUSTEE: The Sumitomo Trust & Banking Co., Ltd.

R&I RATING: Withdrawn (Formerly BB)

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